



**SECURITIES LAW PRACTICE SUPPLEMENT**

Firm Name: \_\_\_\_\_ Policy No.: \_\_\_\_\_  
 (as shown on your letterhead)

Please expand your answer to any of the below questions, as needed. (Attach numbered separate sheet)

**A. Securities Concentration in the Firm:**

1. What is the absolute gross revenue generated in connection with securities transactions (including tax and corporate services rendered in such transactions) in the following areas:

Highest Annual Revenue		
Type	Last Year Dollars (000's)	In Last 3 Years Dollars (000's)
a. IPO	\$	\$
b. M&A	\$	\$
c. Derivatives	\$	\$
d. G.O. Bonds	\$	\$
e. I.R. Bonds	\$	\$
f. Other Bonds	\$	\$
g. Gen. Partnerships	\$	\$
h. Ltd. Partnerships	\$	\$
i. Private Placements	\$	\$
j. Hedge Funds	\$	\$
k. Other Securities*	\$	\$

\*If other, please provide description of transaction(s).

2. How many securities transactions involving the firm had the following dollar volume, for the following categories during the **last year**:

DOLLAR VOLUME (MILLIONS)						
	<\$1	\$1<5	\$5<10	\$10<20	\$20<50	>\$50
a. IPO						
b. M&A						
c. Derivatives						
d. G.O. Bonds						
e. I.R. Bonds						
f. Other Bonds						
g. Gen. Partnerships						
h. Ltd. Partnerships						
i. Private Placements						
j. Hedge Funds						
k. Other Securities*						

\*If other, please provide description of transaction(s).



3. During the two years prior to last year, indicate the total number of securities transactions involving the firm under the corresponding dollar volume for the following categories:

DOLLAR VOLUME (MILLIONS)						
	<\$1	\$1<5	\$5<10	\$10<20	\$20<50	>\$50
a. IPO						
b. M&A						
c. Derivatives						
d. G.O. Bonds						
e. I.R. Bonds						
f. Other Bonds						
g. Gen. Partnerships						
h. Ltd. Partnerships						
i. Private Placements						
j. Hedge Funds						
k. Other Securities*						

\*If other, please provide description of transaction(s).

**B. Types of Functions:**

1. What percentage of the firm’s time spent in securities transactions during the **last year** was based on the following types of functions:

	% of Time
a. Outside general counsel as lead counsel?	
b. Outside general counsel as non-lead counsel?	
c. Securities counsel in a securities offering as lead counsel?	
d. Securities counsel in a securities offering as non-lead counsel?	
e. Tax counsel in a securities offering?	
f. Securities litigation activities?	
g. Other*	
<b>TOTAL</b>	100%

\*If other, please provide description of transaction(s).

2. For a period encompassing the **last three years**, indicate the percentage of the firm’s time spent on securities transactions during the single annual period in which the largest percentage of the firm’s time was spent on each of the following functions:

	% of Time
a. Outside general counsel as lead counsel?	
b. Outside general counsel as non-lead counsel?	
c. Securities counsel in a securities offering as lead counsel?	
d. Securities counsel in a securities offering as non-lead counsel?	
e. Tax counsel in a securities offering?	
f. Securities litigation activities?	
g. Other*	
<b>TOTAL</b>	100%

\*If other, please provide description of transaction(s).



3. On how many offerings during the **last three years**, for which the firm provided legal services, was the firm acting in more than one of the above capacities in the same transaction?  
#\_\_\_\_\_ (Please Explain).

4. Did any lawyer in the firm receive any ownership interest in the subject of the transaction(s)? **If yes**, please provide the following information:

Lawyer Name	Type of Transaction	% of Equity or Ownership

5. Is any lawyer in the firm acting as an officer or director for any subject of a transaction? **If yes**, please provide the following information:

Lawyer Name	Position	Entity

By: \_\_\_\_\_ Date \_\_\_\_\_  
(Authorized representative of applicant and/or policyholder)

**WARNING: Any person who, with intent to defraud or knowing that he or she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of Insurance fraud. (O.R.C.-3999.21)**