

**SECURITIES LAW PRACTICE SUPPLEMENT**

Firm Name: \_\_\_\_\_ Policy No.: \_\_\_\_\_  
 (as shown on your letterhead)

Please expand your answer to any of the below questions, as needed. (Attach numbered separate sheet)

**A. Securities Concentration in the Firm:**

1. How many securities transactions involving the firm had the following dollar volume, for the following categories during the **last three years**:

	DOLLAR VOLUME (MILLIONS)										Any public offering? Y/N**
	<\$1		\$1<5		\$5<10		\$10<20		>\$20		
	Last year	2 years prior	Last year	2 years prior	Last year	2 years prior	Last year	2 years prior	Last year	2 years prior	
a. IPO											
b. M&A											
c. Derivatives											
d. G.O. Bonds											
e. I.R. Bonds											
f. Other Bonds											
g. Gen. Partnerships											
h. Ltd. Partnerships											
i. Private Placements											
j. Hedge Funds											
k. Other Securities*											

\*If other, please provide description of transaction(s).

\*\*If any of the above involved offerings or sales to the public over a public trading exchange, please provide the type of securities by description or by letter designation and the year and amount of the transaction(s):

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2. Did any lawyer in the firm receive any ownership interest in the subject of the transaction(s)? **If yes**, please provide the following information:

Lawyer Name	Type of Transaction	% of Equity or Ownership

3. Is any lawyer in the firm acting as an officer or director for any subject of a transaction? **If yes**, please provide the following information:

Lawyer Name	Position	Entity

**If any securities transactions involved offerings or sales to the public over a public trading exchange, please answer the following questions:**

**B. Types of Functions:**

1. What percentage of the firm's time spent in securities transactions during the **last three years** was based on the following types of functions:

	% of Time
a. Outside general counsel as lead counsel?	
b. Outside general counsel as non-lead counsel?	
c. Securities counsel in a securities offering as lead counsel?	
d. Securities counsel in a securities offering as non-lead counsel?	
e. Tax counsel in a securities offering?	
f. Securities litigation activities?	
g. Other*	
<b>TOTAL</b>	100%

**\*If other, please provide description of transaction(s).**

2. On how many offerings during the **last three years**, for which the firm provided legal services, was the firm acting in more than one of the above capacities in the same transaction? #\_\_\_\_\_ (Please explain).

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By: \_\_\_\_\_ Date \_\_\_\_\_  
 (Authorized representative of applicant and/or policyholder)

**WARNING: Any person who, with intent to defraud or knowing that he or she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of Insurance fraud. (O.R.C.-3999.21)**